

Knell & Associates, LLC

CONSENT FOR DISCLOSURE OF INFORMATION

1. Taxpayer Information

Taxpayer name	SSN	Telephone Number	
Spouse Name	SSN	Telephone Number	
Mailing Address	City	State	Zip Code

2. Authorized Third Party Recipient

Name and Address	Telephone Number
	Fax Number
	Email Address

3. Tax Matters. The recipient is authorized to inspect &/or receive confidential tax information for the tax matters listed below.

Type of Tax (Income, Employment, Payroll, Etc.)	Tax Form Number (1040, 1120, 941, etc)	Year(s) or Period(s)	Specific Tax Matters

4. Signature of Taxpayer &/or Spouse

I/We hereby authorize Knell & Associates LLC to release the above specified tax information to the assigned third party recipient.

Taxpayer Signature	Date	Spouse Signature	Date
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Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than preparing and/or filing your tax returns. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution by the parties we disclose that information to.

A tax professional or tax return preparer who uses information from a tax return for any purpose other than to prepare a tax return, or who makes an unauthorized disclosure of return information, is subject to a \$500 penalty for each disclosure, up to a maximum penalty of \$10,000. If the action is undertaken knowingly or recklessly, the preparer may be subject to criminal penalties or fine up to \$1,000, or up to a year in jail, or both, together with the cost of prosecution as provided for by the Internal Revenue Code Sections [6713](#) and [7216](#).

We retain records related to professional services that we provide so that we are better able to assist you with your professional needs and to comply with federal and state laws regarding retaining tax returns. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards.

You are not required to sign this form; however, we will not disclose any tax return information to any third party without this consent. A third-party is any person or company other than you, the client. This form is for our records, only, and is not required in order for us to do your returns.