

# DEDUCTIONS AND ADJUSTMENTS CHECKLIST

## Itemized Deductions

### Medical:

- Chiropractic care
- Eyeglasses and contacts purchased
- Fertility treatments
- Hearing aids
- Lodging related to medical appointments
- Long-term care insurance premiums
- Medical insurance paid (post tax, not employer-sponsored)
- Mileage to medical appointments
- Nursing home payments
- Payments for eye exams
- Payments for in-home health care
- Payments for prescribed medical equipment
- Payments to the dental office
- Payments to the doctor's office
- Payments to the hospital
- Prescriptions purchased
- Psychological care
- Service animal and related costs

### Charity:

- Cash contributions
- Charitable travel expenses
- Mileage to charitable events or actual expenses
- Non-cash contributions
- Uniforms that can only be worn for volunteer work
- Unreimbursed expenses related to volunteer work

### Interest:

- Home equity debt interest (certain stipulations apply)
- Home mortgage interest
- Mortgage insurance premiums (PMI)
- Mortgage interest for a second home
- Refinanced debt interest

### Taxes:

- Personal property taxes paid
- Real estate taxes paid
- State sales tax paid (can only be taken if not taking state taxes paid in prior year)
- State taxes paid with last year's tax return

## Other Deductions and Adjustments to Income

- Alimony paid (certain stipulations apply)
- HSA contributions (post tax, not employer matching)
- IRA contributions (Traditional)
- Student loan interest paid